

CHECKLIST | PERSONAL LINES COVERAGE

Prepared by Cowell James Forge Insurance Group

This checklist can be utilized in order to review exposures and determine applicable coverage options for your personal lines policies.

ACCOUNT SUMMARY	
Name:	Date:
Email Address:	
Home Address:	
Phone:	Cell Phone:

PROPERTY (If we currently do not insure or there is a change)			
Address/Location	Principal Residence	Secondary Residence	Rented Out
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

AUTOMOBILES (If we currently do not insure or there is a change)					
Year	Make/Model	Principal Operator	Classic Vehicle	Gap Coverage	Good Student
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
			<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

EXPOSURE	NO EXPOSURE	RECOMMENDED COVERAGE		LIMITS
		Accepted	Declined	
PERSONAL AUTO				
Bodily Injury Liability				
Property Damage Liability				
Personal Injury Protection				
Uninsured Motorist				
Underinsured Motorist				
Medical Payments				
Collision				
Comprehensive				
Towing and Labor				
Rental Car Expense				
Auto Loan/Lease "GAP"				
Rideshare Endorsement				
HOMEOWNERS				
Dwelling				
Other Structures				
Personal Property				
Loss of Use				
Liability				
Medical Payments				
<i>Endorsements/Additional Coverage</i>				
Replacement Cost on Dwelling				
Replacement Cost on Contents				
Special Coverage Contents				
Sewer Backup/Sump Pump				
Identity Theft				
Loss Assessment				
Inflation Guard				
Ordinance or Law				
Food Spoilage				
Equipment Breakdown				
Service Line Coverage				
Mold/Fungi				
Earthquake Coverage				
Windstorm Coverage				
Dwelling Under Construction				
<i>Scheduled Items</i>				
Jewelry				
Fine Art				
Antiques				
Collectibles				
Furs				
Electronics and Office				
Firearms				
Sporting Goods				
Musical Instruments				
<i>Liability Options</i>				
Personal Injury				
Watercraft				
Physical Damage				
Liability/Medical Payments				
Incidental Farming				
Farming Personal Liability				
Business Pursuits Liability				

NOTES

--

<i>Insured's Name (Print)</i>	<i>Producer's Name (Print)</i>
<i>Insured's Signature</i>	<i>Producer's Signature</i>